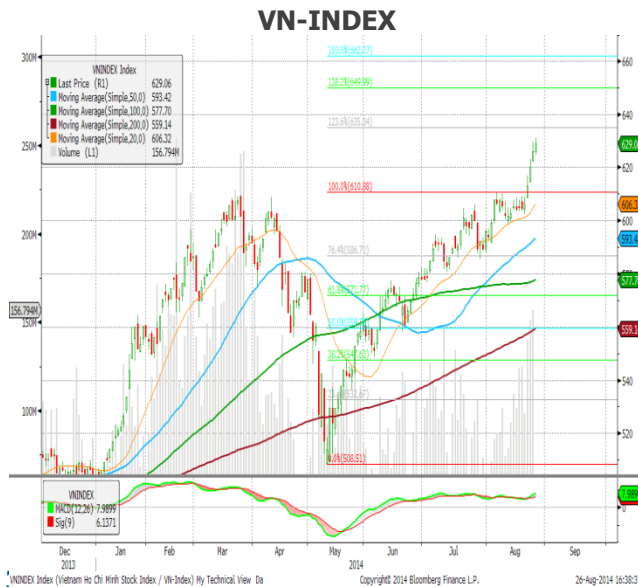


□ MARKET TREND



□ OVERVIEW

VN-INDEX:

- On August 26th, the VN-Index closed at 629.06 (+3,18pts, +0.51%), advanced for the 5th successive session after breaking out the 5-year peak resistance at 610. Liquidity showed some supporting signals for the current uptrend with volume reaching more than 150 million shares in the last 3 sessions, a 54% higher than the 20-day average.
- The VN-Index is forming a new uptrend after consolidating around 600 for a while. This 600 level will play a role as a strong support at the moment. In the short term, the index is close to the Fibonacci Projection 123.6% resistance at 635, therefore there may be some choppy movements in this range.
- Forecast: The VN-Index may pull back when testing the 635 resistance level, however, in the short and middle term, it will tend to continue the uptrend.
- Short Term Trading Strategy: Taking profit speculative stocks those had significant increase and having correction signals. Buying in and holding ones with good fundamental.

HNX-INDEX

- On 26th August, the HNX- index closed at 85,69 (0,88pts, 1,04%). The index has the third rising session, crossing resistance at the Fibonacci Projection 123.6%, equivalent to 84.47. Volume reached 70 million units, increasing 43% compared to average volume in the last month, showing a positive signal.
- In the short term, the HNX – Index is likely to approach two strong resistances at the Fibonacci Projection 138.2% and the Fibonacci Projection 150%, equivalent to 86.33 and 87.83. The HNX-index is likely to fall back as hitting these resistances.
- Forecast: the index is on an up trend and likely to fall back as hitting resistance at the Fibonacci Projection 150%, equivalent to 87.83.

□ STOCK DATA

No	Ticker	Name	Price	EPS	PE	Bookvalue	VOL 20
1	FPT	FPT Group	55.0	4,634	11.87	22,064	1,300,424
2	GAS	PetroVietnam Gas	123.0	5,936	20.72	18,730	375,838
3	PGS	PetroVietnam Southern Gas	36.7	3,950	9.29	23,499	893,222
4	PVD	PetroVietNam Drilling & Well	98.5	8,522	11.56	40,116	367,930
5	PVS	Petroleum Technical Services	41.5	3,942	10.53	18,671	3,303,727
6	REE	Refrigeration Electrical Engineering	28.4	3,020	9.40	19,617	1,037,660
7	SRC	Sao Vang Rubber	22.2	3,604	6.16	15,902	73,316
8	SSI	SaiGon Securities Inc.	28.1	1,235	22.75	15,314	2,956,156

□ FPT VN EQUITY

FPT – Retesting its previous peak at 56

- FPT crossed resistance at the Fibonacci Retracement 76.4%, equivalent to 52 and is likely to retest its previous peak at 56. Volume in the last three sessions increased 40% compared to average level in the last month that is supporting an up trend.
- **Trend next week: FPT is likely to cross its previous peak and hit higher resistance.**
- **Resistance level 1: 56/ Resistance level 2: 60**
- **Supporting level 1: 52/ Supporting level 2: 50**

Recommendation: Buy below 56.



□ GAS VN EQUITY

GAS – consolidating around resistance at the Fibonacci Projection 123.6%

- After penetrating the Fibonacci Projection 123.6%, GAS has tended to consolidate around this resistance. In the short term, GAS is likely on an up trend to approach resistances at the Fibonacci Projection 138.2% and the Fibonacci Projection 150%, equivalent to 127 and 131 in the coming time.
- **Resistance level 1: 117/ Resistance level 2: 131**
- **Supporting level 1: 118/ Supporting level 2: 116**
- **Trend next week: consolidating and increasing slightly**

Recommendation: Sell over 131.

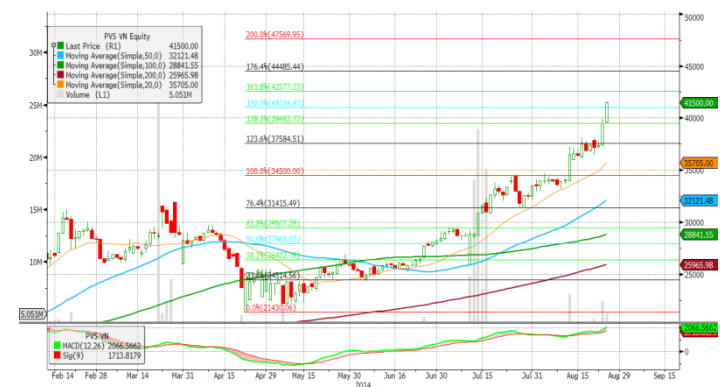


□ PVS VN EQUITY

PVS – on an up trend

- In the last week, PVS crossed its previous peak at 37.5 and resistance at Fibonacci Projection 150%, equivalent to 41.
- In the short term, PVS is likely to increase and test higher resistances at the Fibonacci Projection 176% and 200%, equivalent to 44 and 47.
- **Resistance level 1: 42.5/ Resistance level 2: 44.4**
- **Supporting level 1: 41/ Supporting level 2: 39.4**
- **Trend next week: On an up trend**

Recommendation: Sell over 44

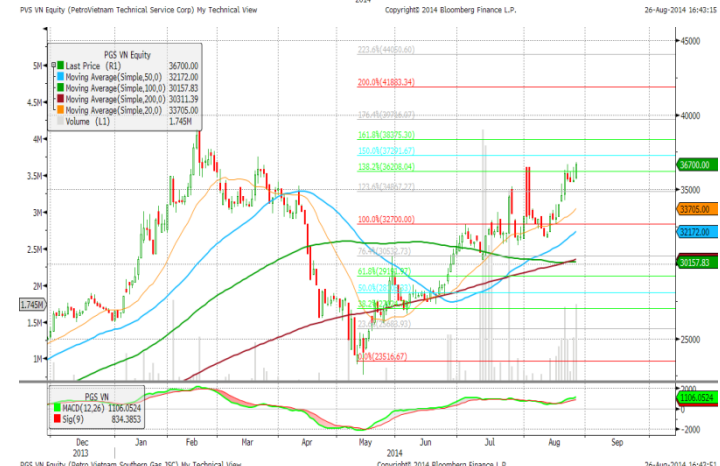


□ PGS VN EQUITY

PGS – retesting its previous peak

- After fluctuating and consolidating around resistance at the Fibonacci Projection 138.2%, equivalent to 36, PGS showed some positive signal, supporting an up trend to cross this resistance.
- In the short term, PGS is likely on an up trend and to test resistance at the Fibonacci Projection 161.8%, equivalent to 38.3. This is also its nearest previous peak.
- **Resistance level 1: 38.3/Resistance level 2: 39.7**
- **Supporting level 1: 36.2/ Supporting level 2: 34.8**
- **Trend next week: retesting its previous peak**

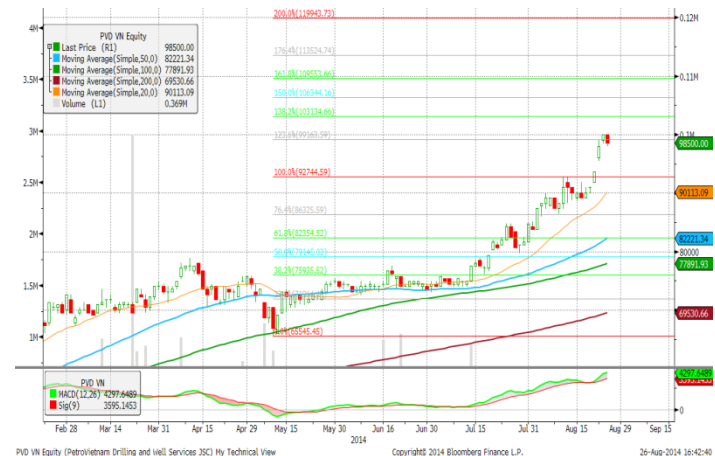
Recommendation: Sell over 39



□ PVD VNE EQUITY

PVD – Moving sideways in a narrow band

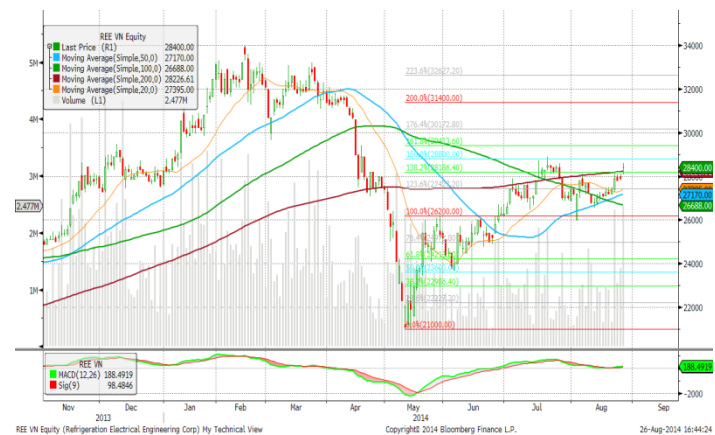
- In the last week, after pushing through the previous peak equal to 92.7, PVD moved toward the Fibonacci Projection 123.6% level at 99.
 - In the last 2 sessions, it slowed down below the strong resistance, showing a possibility of consolidating at this range before breaking out.
 - **Resistance level 1: 103/ Resistance level 2: 106**
 - **Supporting level 1: 93/ Supporting level 2: 90**
 - **Trend next week: Consolidating and moving up.**
- Recommendation: Buy below 99.**



□ REEVN EQUITY

REE – Forming an uptrend

- After consolidating in the 27-28 range, REE rose up today.
 - Liquidity sent supporting signal for an uptrend with volume in the last 3 sessions being 72% higher than the 1-month average.
 - **Resistance level 1: 29.4/ Resistance level 2: 30.1**
 - **Supporting level 1: 28/ Supporting level 2: 27.4**
 - **Trend next week: Moving up.**
- Recommendation: Buy below 29**



□ SRC VN EQUITY

SRC – Moving in a narrow range

- In the last 2 weeks, SRC continued moving sideways and was unable to break through the Fibonacci Retracement 76.4% resistance level equal to 22.2.
 - In the short term, it will tend to rise up slowly, and retest the previous peak at 24 in coming time.
 - **Resistance level 1: 22.2/ Resistance level 2: 24**
 - **Supporting level 1: 21.6/ Supporting level 2: 21**
 - **Trend next week: Increasing slightly**
- Recommendation: Buy below 23.**



□ SSI VN EQUITY

SSI – Consolidating in an uptrend

- In last week, SSI consolidated around the 28 range. In the short term, it was still within an uptrend but rose slowly with choppy movements. On the way up, SSI will face the strong resistance at the Fibonacci Projection 123.6% equal to 29.
 - In the short term, SSI will tend to consolidate around 26.3-27.8 range before breaking out.
 - **Resistance level 1: 29.2/ Resistance level 2: 31.1**
 - **Supporting level 1: 27.4/ Supporting level 2: 26.6**
 - **Trend next week: Consolidating in an uptrend**
- Recommendation: Buy below 28.**



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PRODUCT

This product is issued weekly, providing technical analysis of selected stocks on HNX and HOSE.

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